

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of March 31, 2017**

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Previous period
Interests and related incomes	1,603,881	1,508,406
Interests and related charges	(761,971)	(848,237)
Net interest and related income	841,910	660,169
Commission and other fee incomes	104,046	84,745
Commission and other fee charges	(98,029)	(47,962)
Received net commission and other fees	6,017	36,783
Income from dividends		
Net income from trading activity	143,005	69,006
Other operating income	13,997	21,349
Operating income	1,004,929	787,307
Net share premium for reserves of possible assets losses	9,016	(266,975)
Total administrative charges	(417,654)	(314,601)
Other operating charges	(108,633)	(75,490)
Profit/(loss) before taxation	487,658	130,241
Charge related with income tax (reimbursement)	(149,858)	(33,596)
Income for the period	337,800	96,645

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of March 31, 2017

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Previous period
Other comprehensive income	29,309	152,332
Exchange differences from recalculation of foreign operations		
Revaluation of financial assets available for trade	29,309	152,332
Money flow hedging		
Income from revaluation of non-current assets		
Income tax on other comprehensive income	(5,862)	(30,466)
Other comprehensive financial result after taxation	23,447	121,866
Comprehensive financial result	361,247	218,511

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017

P.S.

INTERIM BALANCE SHEET (form № 7)
ON FINANCIAL POSITION
as of March 31, 2017

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (non-approved)
1.Assets			
1.1.Cash and balances with CBA	13	12,480,200	15,395,017
1.2.Standard bank bullions of precious metals		1,856	1,856
1.3.Amounts due from banks and other financial institutions	14	10,513,538	7,847,937
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	47,735,165	46,601,598
1.6.Financial assets available-for-sale	17	10,527,215	11,542,712
1.7.Investments held to maturity	18	493,385	501,835
1.10.Property, plant, equipment and intangible assets	20	4,604,565	4,465,915
1.12.Other assets	21	4,348,700	4,206,858
Total assets		90,704,624	90,563,728
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	12,758,547	9,701,573
2.2.Amounts due to customers	24	41,718,989	44,970,911
2.3.Securities issued by bank	25	5,180,039	5,141,995
2.5.Amount due to payment	27	23,650	15,450
2.6.Deferred tax liabilities	28,3	741,544	726,934
2.8.Other liabilities	29	488,423	576,366
Total liabilities		60,911,192	61,133,229
3.Equity			
3.1.Charter capital	30	17,950,000	17,950,000
3.2.Share premium reserve	31		
3.3.Reserves:		2,216,508	2,191,375
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	2,164,433	2,139,300
3.4.Retained earning (loss)	33	9,626,924	9,289,124
Total equity		29,793,432	29,430,499
Total liabilities and equity		90,704,624	90,563,728

Chairman of Management Board: Emil Soghomonyan
 Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017

P.S.

STATEMENT
ON CHANGES IN EQUITY CAPITAL (Form № 8)
as of March 31, 2017
“Prometei Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01st, 2016 (approved)	14,400,000				52,075		(303,688)		1,556,972	8,161,259		9,466,618		23,866,618
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							121,866			96,645		218,511		218,511
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of March 31st, 2016 (non-approved)	14,400,000				52,075		(181,822)		1,556,972	8,257,904		9,685,129		24,085,129
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2017 (non-approved)	17,950,000				52,075		741,058	(99,473)	1,497,715	9,289,124		11,480,499		29,430,499
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital														
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							23,447			337,800		361,247		361,247
13. Dividends														
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements								1,686			1,686			1,686
16. Balance at the end of the interim accountable period, as of March 31st, 2016 (non-approved)	17,950,000				52,075		764,505	(97,787)	1,497,715	9,626,924		11,843,432		29,793,432

Chairman of Management Board: Emil Soghomonyan
 Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017
 P.S.

STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of March 31, 2017

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities		x	x
<i>Net cash flows before changes in operating assets and liabilities</i>		394,012	451,676
Interest receivable		1,467,540	1,435,895
Interest payable		(820,034)	(733,111)
Commission charges receivable		84,745	104,046
Commission charges payable		(47,962)	(98,029)
Gains/(loss) from financial assets available for trade		124,163	29,273
Gains/(loss) from foreign currency trading operations		109,703	143,440
Repayment of prior written-off assets		1,759	112,819
Salary payable and other related payments		(202,085)	(263,751)
Other gains from operating activity and other paid-off charges		(323,817)	(278,906)
<i>Cash flows from changes in operating assets and liabilities</i>		(1,065,867)	(5,662,036)
Decrease/(increase) in operating assets		(5,066,330)	(4,413,932)
Including:		(3,303,052)	(2,386,972)
Decrease/(increase) in loans and borrowings			
Decrease/(increase) in securities held for trade and available for trade		(1,043,841)	1,165,998
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		(719,437)	(3,192,958)
Increase (decrease) in operating liabilities		4,000,463	(1,248,104)
Including:		2,330,756	(1,396,583)
Increase (decrease) in liabilities due to customers			
Increase (decrease) in other operating liabilities		1,669,707	148,479
Net cash flow from operating activities before income tax		(671,855)	(5,210,360)
Income tax paid		(30,650)	(33,281)
Net cash from operating activities		(702,505)	(5,243,641)
2. Cash flows from investing activities			-
Decrease (increase) of investments held to maturity		-	1,148
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets		(46,032)	(4,140)
Purchase of fixed and intangible assets		(26,703)	(141,794)
Disposal of fixed and intangible assets			26,625
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(72,735)	(118,161)
3. Cash flows from financing activities			
Dividends payable			
Increase (decrease) in borrowings received from the Central Bank of Armenia		837,445	(102)
Increase (decrease) in borrowings received from banks		(495,796)	2,007,386
Increase (decrease) in other borrowings receivable		132,020	113,627
Increase (decrease) in securities issued by the bank		177,815	37,895
Shareholders' investments in charter capital			
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		651,484	2,158,806
Influence of foreign exchange rate on cash and cash equivalents		(42,996)	(6,260)
Net increase/(decrease) in cash and cash equivalents		(166,752)	(3,209,256)
Cash and cash equivalents at the beginning of the year	13_2	14,559,127	15,886,913
Cash and cash equivalents in the end of the year	13_2	14,392,375	12,677,657

Chairman of Management Board: Emil Soghomonyan
Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017

P.S.

Form № 27
PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)
Bank's name: "Prometey Bank" CJSC
Date: 01/01/2017 – 31/03/2017

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	17,950,000	50,000	No breach
Minimum amount of general (private) capital	32,055,039	30,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	36.35%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	29.12%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	9.87%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	x	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	194.94%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	47.01%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	x	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	14.64%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	58.42%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.32%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	2.49%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	18% in AMD	No breach
in EURO	x	18% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	0.05%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	x	7%	No breach
in EURO	x	7%	No breach
in RUR	x	7%	No breach
Other currencies	x	x	No breach

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Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2017

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