



**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of March 31st, 2016**

“Prometey Bank” LLC, 44/2, Hanrapetutyan street., Yerevan

(thousand AMD)

Nomination	Accountable period	Previous period
Interests and related incomes	1,508,406	1,447,097
Interests and related charges	(848,237)	(937,073)
Net interest and related income	660,169	510,024
Commission and other fee incomes	84,745	88,189
Commission and other fee charges	(47,962)	(63,829)
Received net commission and other fees	36,783	24,360
Income from dividends		
Net income from trading activity	69,006	148,030
Other operating income	21,349	34,325
Operating income	787,307	716,739
Net share premium for reserves of possible assets losses	(266,975)	4,670
Total administrative charges	(314,601)	(319,547)
Other operating charges	(75,490)	(77,509)
Profit/(loss) before taxation	130,241	324,353
Charge related with income tax (reimbursement)	(33,596)	(65,281)
Income for the period	96,645	259,072

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2016

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of March 31st, 2016

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Accountable period	Previous period
Other comprehensive income	152,332	(254,915)
Exchange differences from recalculation of foreign operations		
Revaluation of financial assets available for trade	152,332	(254,915)
Money flow hedging		
Income from revaluation of non-current assets		
Income tax on other comprehensive income	(30,466)	50,983
Other comprehensive financial result after taxation	121,866	(203,932)
Comprehensive financial result	218,511	55,140

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2016

P.S.

**INTERIM BALANCE SHEET (form № 7)
ON FINANCIAL POSITION
as of March 31st, 2016**

“Prometey Bank” LLC, 44/2, Hanrapetutyanyan street., Yerevan

(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (non-approved)
1.Assets			
1.1.Cash and balances with CBA	13	10,176,609	14,317,002
1.2.Standard bank bullions of precious metals		1,856	1,856
1.3.Amounts due from banks and other financial institutions	14	14,935,502	9,165,891
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	39,069,654	36,895,107
1.6.Financial assets available-for-sale	17	10,157,532	9,077,487
1.7.Investments held to maturity	18	-	-
1.10.Property, plant, equipment and intangible assets	20	4,017,126	4,000,777
1.12.Other assets	21	4,785,715	4,742,458
Total assets		83,143,994	78,200,578
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	15,861,713	14,530,269
2.2.Amounts due to customers	24	35,871,459	33,606,559
2.3.Securities issued by bank	25	5,483,574	5,306,736
2.5.Amount due to payment	27	12,649	11,985
2.6.Deferred tax liabilities	28,3	507,306	531,686
2.8.Other liabilities	29	1,210,655	235,216
Total liabilities		58,947,356	54,222,451
3.Equity			
3.1.Charter capital	30	14,400,000	14,400,000
3.2.Share premium reserve	31		
3.3.Reserves:		1,446,709	1,324,843
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	1,394,634	1,272,768
3.4.Retained earning (loss)	33	8,349,929	8,253,284
Total equity		24,196,638	23,978,127
Total liabilities and equity		83,143,994	78,200,578

Chairman of Management Board: Emil Soghomonyan
Chief accountant: Alvard Mkrtumyan
Date of approval: April 15th, 2016

P.S.

STATEMENT
ON CHANGES IN EQUITY CAPITAL (Form № 8)
as of March 31st, 2016
“Prometei Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01st, 2015 (approved)	14,400,000				52,075		(91,508)		1,616,228	7,334,008		8,910,803		23,310,803
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							(203,932)			259,072		55,140		55,140
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of March 31st, 2015 (non-approved)	14,400,000				52,075		(295,440)		1,616,228	7,593,080		8,965,943		23,365,943
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2016 (non-approved)	14,400,000				52,075		(284,204)		1,556,972	8,253,284		9,578,127		23,978,127
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital														
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							121,866			96,645		218,511		218,511
13. Dividends														
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements														
16. Balance at the end of the interim accountable period, as of March 31st, 2016 (non-approved)	14,400,000				52,075		(162,338)		1,556,972	8,349,929		9,796,638		24,196,638

Chairman of Management Board: Emil Soghomonyan
(Executive Director)
Chief accountant: Alvard Mkrumyan
Date of approval: April 15th, 2016
P.S.

STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of March 31st, 2016

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities			
<i>Net cash flows before changes in operating assets and liabilities</i>		(21,163)	394,012
Interest receivable		1,392,221	1,467,540
Interest payable		(1,007,996)	(820,034)
Commission charges receivable		88,189	84,745
Commission charges payable		(63,829)	(47,962)
Gains/(loss) from financial assets available for trade		(236,272)	124,163
Gains/(loss) from foreign currency trading operations		114,479	109,703
Repayment of prior written-off assets		23,562	1,759
Salary payable and other related payments		(197,457)	(202,085)
Other gains from operating activity and other paid-off charges		(134,060)	(323,817)
<i>Cash flows from changes in operating assets and liabilities</i>		(558,567)	(1,065,867)
Decrease/(increase) in operating assets		(1,387,329)	(5,066,330)
Including:			
Decrease/(increase) in loans and borrowings		(3,255,506)	(3,303,052)
Decrease/(increase) in securities held for trade and available for trade		1,236,215	(1,043,841)
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		631,962	(719,437)
Increase (decrease) in operating liabilities		828,762	4,000,463
Including:			
Increase (decrease) in liabilities due to customers		2,603,108	2,330,756
Increase (decrease) in other operating liabilities		(1,774,346)	1,669,707
Net cash flow from operating activities before income tax		(579,730)	(671,855)
Income tax paid		(68,507)	(30,650)
Net cash from operating activities		(648,237)	(702,505)
2. Cash flows from investing activities			-
Decrease (increase) of investments held to maturity		-	
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets		-	(46,032)
Purchase of fixed and intangible assets		(19,061)	(26,703)
Disposal of fixed and intangible assets			
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(19,061)	(72,735)
3. Cash flows from financing activities			
Dividends payable			
Increase (decrease) in borrowings received from the Central Bank of Armenia		(1,282,825)	837,445
Increase (decrease) in borrowings received from banks		(949,916)	(495,796)
Increase (decrease) in other borrowings receivable		43,224	132,020
Increase (decrease) in securities issued by the bank		(721,141)	177,815
Shareholders' investments in charter capital			
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		(2,910,658)	651,484
Influence of foreign exchange rate on cash and cash equivalents		14,908	(42,996)
Net increase/(decrease) in cash and cash equivalents		(3,563,048)	(166,752)
Cash and cash equivalents at the beginning of the year	13_2	15,895,791	14,559,127
Cash and cash equivalents in the end of the year	13_2	12,332,743	14,392,375

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan
Date of approval: April 15th, 2016

P.S.

PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)
 Bank's name: "Prometey Bank" LLC
 Date: 01/01/2016 – 31/03/2016

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	14,400,000	50,000	No breach
Minimum amount of general (private) capital	21,696,401	5,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	32.67%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	28.33%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	19.09%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	x	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	150.30%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	65.54%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	x	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	14.66%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	55.90%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.62%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	3.93%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	20% in AMD	No breach
in EURO	x	20% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	5.10%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	x	7%	No breach
in EURO	x	7%	No breach
in RUR	x	7%	No breach
Other currencies	x	x	No breach

Chairman of Management Board: Emil Soghomonyan
 (Executive Director)

Chief accountant: Alvard Mkrtumyan
 Date of approval: April 15th, 2016

P.S.