

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of December 31, 2016**

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Accountable period	Current interim period as compared with the previous financial year	Previous period
Interests and related incomes	1,572,004	6,177,084	1,429,611	5,875,755
Interests and related charges	(813,098)	(3,265,757)	(833,647)	(3,457,111)
Net interest and related income	758,906	2,911,327	595,964	2,418,644
Commission and other fee incomes	115,471	372,907	104,150	364,102
Commission and other fee charges	(122,386)	(328,063)	(103,061)	(320,339)
Received net commission and other fees	(6,915)	44,844	1,089	43,763
Income from dividends				1,916
Net income from trading activity	474,028	761,588	169,870	577,483
Other operating income	43,743	35,515	23,207	112,035
Operating income	1,269,762	3,753,274	790,130	3,153,841
Net share premium for reserves of possible assets losses	(125,021)	(395,184)	(68,291)	(66,637)
Total administrative charges	(595,202)	(1,572,443)	(610,986)	(1,554,567)
Other operating charges	(103,214)	(374,241)	(104,259)	(342,726)
Profit/(loss) before taxation	446,325	1,411,406	6,594	1,189,911
Charge related with income tax (reimbursement)	(46,130)	(283,203)	(40,722)	(283,258)
Income for the period	400,195	1,128,203	(34,128)	906,653

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: January 15th, 2017

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of December 31, 2016

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Accountable period	Current interim period as compared with the previous financial year	Previous period
Other comprehensive income	(98,496)	1,305,932	(28,133)	(265,225)
Exchange differences from recalculation of foreign operations				
Revaluation of financial assets available for trade	(98,496)	1,305,932	(28,133)	(265,225)
Money flow hedging				
Income from revaluation of non-current assets				
Income tax on other comprehensive income	19,700	(261,186)	5,627	53,045
Other comprehensive financial result after taxation	(78,796)	1,044,746	(22,506)	(212,180)
Comprehensive financial result	321,399	2,172,949	(56,634)	694,473

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: January 15th, 2017

P.S.

INTERIM BALANCE SHEET (form № 7)
ON FINANCIAL POSITION
as of December 31, 2016

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (non-approved)
1.Assets			
1.1.Cash and balances with CBA	13	15,395,017	14,317,002
1.2.Standard bank bullions of precious metals		1,856	1,856
1.3.Amounts due from banks and other financial institutions	14	7,847,937	9,165,891
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	46,601,598	36,748,049
1.6.Financial assets available-for-sale	17	11,542,712	9,076,061
1.7.Investments held to maturity	18	501,835	-
1.10.Property, plant, equipment and intangible assets	20	4,465,915	4,000,777
1.12.Other assets	21	4,206,858	4,700,948
Total assets		90,563,728	78,010,584
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	9,701,573	14,507,749
2.2.Amounts due to customers	24	44,970,911	33,601,494
2.3.Securities issued by bank	25	5,141,995	5,306,736
2.5.Amount due to payment	27	15,450	11,985
2.6.Deferred tax liabilities	28,3	726,127	497,579
2.8.Other liabilities	29	576,835	218,423
Total liabilities		66,132,891	54,143,966
3.Equity			
3.1.Charter capital	30	17,950,000	14,400,000
3.2.Share premium reserve	31		
3.3.Reserves:		2,191,375	1,305,359
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	2,139,300	1,253,284
3.4.Retained earning (loss)	33	9,289,462	8,161,259
Total equity		29,430,837	23,866,618
Total liabilities and equity		90,563,728	78,010,584

Chairman of Management Board: Emil Soghomonyan
 Chief accountant: Alvard Mkrtumyan
 Date of approval: January 15th, 2017

P.S.

STATEMENT
ON CHANGES IN EQUITY CAPITAL (Form № 8)
as of December 31, 2016
“Prometei Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01st, 2015 (approved)	14,400,000				52,075		(91,508)		1,616,628	7,194,950		8,772,145		23,172,145
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							(212,180)		(59,656)	966,309		694,473		694,473
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of December 31st, 2015 (approved)	14,400,000				52,075		(303,688)		1,556,972	8,161,259		9,466,618		23,866,618
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2016 (approved)	14,400,000				52,075		(303,688)		1,556,972	8,161,259		9,466,618		23,866,618
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital	3,550,000													3,550,000
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							1,044,746		(59,257)	1,128,203		2,113,692		2,113,692
13. Dividends														
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements								(99,473)						(99,473)
16. Balance at the end of the interim accountable period, as of December 31st, 2016 (non-approved)	14,400,000				52,075		741,058	(99,473)	1,497,715	9,289,462		11,480,837		29,430,837

Chairman of Management Board: Emil Soghomonyan

(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: January 15th, 2017

P.S.

**STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of December 31, 2016**

“Prometey Bank” CJSC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities			
<i>Net cash flows before changes in operating assets and liabilities</i>		949,081	2,597,052
Interest receivable		5,713,231	6,287,450
Interest payable		(3,643,327)	(3,243,042)
Commission charges receivable		364,102	372,907
Commission charges payable		(320,339)	(328,063)
Gains/(loss) from financial assets available for trade		(169,542)	1,360,417
Gains/(loss) from foreign currency trading operations		598,758	545,123
Repayment of prior written-off assets		50,313	16,000
Salary payable and other related payments		(995,187)	(1,096,958)
Other gains from operating activity and other paid-off charges		(648,928)	(1,316,782)
<i>Cash flows from changes in operating assets and liabilities</i>		(114,595)	(2,860,772)
Decrease/(increase) in operating assets		(888,988)	(10,547,033)
Including:		(2,844,486)	(8,329,239)
Decrease/(increase) in loans and borrowings			
Decrease/(increase) in securities held for trade and available for trade		1,178,811	(2,474,027)
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		776,687	256,233
Increase (decrease) in operating liabilities		774,393	7,686,261
Including:		3,906,185	6,886,425
Increase (decrease) in liabilities due to customers			
Increase (decrease) in other operating liabilities		(3,131,792)	799,836
Net cash flow from operating activities before income tax		834,486	(263,720)
Income tax paid		(68,507)	(130,492)
Net cash from operating activities		765,979	(394,212)
2. Cash flows from investing activities			-
Decrease (increase) of investments held to maturity		-	(494,375)
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets		-	(83,931)
Purchase of fixed and intangible assets		(97,280)	(305,228)
Disposal of fixed and intangible assets			7,690
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(97,280)	(875,844)
3. Cash flows from financing activities			
Dividends payable			
Increase (decrease) in borrowings received from the Central Bank of Armenia		(3,797,614)	(9,574,080)
Increase (decrease) in borrowings received from banks		2,252,453	3,017,801
Increase (decrease) in other borrowings receivable		93,788	5,864,774
Increase (decrease) in securities issued by the bank		(487,123)	(164,892)
Shareholders' investments in charter capital			3,550,000
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		(1,938,496)	2,693,603
Influence of foreign exchange rate on cash and cash equivalents		(66,867)	(95,761)
Net increase/(decrease) in cash and cash equivalents		(1,336,664)	1,327,786
Cash and cash equivalents at the beginning of the year	13_2	15,895,791	14,559,127
Cash and cash equivalents in the end of the year	13_2	14,559,127	15,886,913

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan
Date of approval: January 15th, 2017
P.S.

Form № 27
PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)
Bank's name: "Prometey Bank" CJSC
Date: 01/10/2016 – 31/12/2016

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	17,950,000	50,000	No breach
Minimum amount of general (private) capital	32,712,307	5,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	39.41%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	32.41%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	18.12%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	20.48%	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	196.00%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	75.15%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	89.11%	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	17.41%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	58.17%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.31%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	2.10%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	18% in AMD	No breach
in EURO	x	18% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	0.12%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	x	7%	No breach
in EURO	x	7%	No breach
in RUR	x	7%	No breach
Other currencies	x	x	No breach

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan
Date of approval: January 15th, 2017

P.S.