

**INTERIM BALANCE SHEET (form № 7)
 ON FINANCIAL POSITION
 as of March 31st, 2015**
“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan
(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (approved)
1.Assets			
1.1.Cash and balances with CBA	13	11,918,669	15,616,272
1.2.Standard bank bullions of precious metals		1,856	1,856
1.3.Amounts due from banks and other financial institutions	14	10,377,959	6,144,621
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	35,978,205	36,950,966
1.6.Financial assets available-for-sale	17	8,977,072	10,237,487
1.7.Investments held to maturity	18	-	-
1.10.Property, plant, equipment and intangible assets	20	4,142,411	4,171,377
1.12.Other assets	21	4,771,411	4,827,264
Total assets		76,167,583	77,949,843
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	14,370,020	17,966,112
2.2.Amounts due to customers	24	32,658,648	30,003,653
2.3.Securities issued by bank	25	5,072,600	5,908,602
2.5.Amount due to payment	27	11,143	11,215
2.6.Deferred tax liabilities	28,3	444,378	475,377
2.8.Other liabilities	29	244,851	274,081
Total liabilities		52,801,640	54,639,040
3.Equity			
3.1.Charter capital	30	14,400,000	14,400,000
3.2.Share premium reserve	31		
3.3.Reserves:		1,372,863	1,576,795
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	1,320,788	1,524,720
3.4.Retained earning (loss)	33	7,593,080	7,334,008
Total equity		23,365,943	23,310,803
Total liabilities and equity		76,167,583	77,949,843

 Chairman of Management Board: Emil Soghomonyan
 Chief accountant: Alvard Mkrtumyan
 Date of approval: April 15th, 2015

P.S.

STATEMENT
ON CHANGES IN EQUITY CAPITAL (Form № 8)
as of March 31st, 2015
“Prometei Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01st, 2014 (approved)	14,400,000				52,075		480,429			7,120,589		7,653,093		22,053,093
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							(135,403)			386,103		250,700		250,700
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of March 31st, 2014 (non- approved)	14,400,000				52,075		345,026			7,506,692		7,903,793		22,303,793
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2015 (non- approved)	14,400,000				52,075		(91,508)		1,616,228	7,334,008		8,910,803		23,310,803
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital														
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							(203,932)			259,072		55,140		55,140
13. Dividends												-		-
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements														
16. Balance at the end of the interim accountable period, as of March 31st, 2015 (non-approved)	14,400,000				52,075		(295,440)		1,616,228	7,593,080		8,965,943		23,365,943

Chairman of Management Board: Emil Soghomonyan
(Executive Director)
Chief accountant: Alvard Mkrtumyan
Date of approval: April 15th, 2015
P.S.

STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of March 31st, 2015

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities			
<i>Net cash flows before changes in operating assets and liabilities</i>		229,724	(21,163)
Interest receivable		1,130,225	1,392,221
Interest payable		(593,972)	(1,007,996)
Commission charges receivable		81,784	88,189
Commission charges payable		(101,319)	(63,189)
Gains/(loss) from financial assets available for trade		(129,648)	(236,272)
Gains/(loss) from foreign currency trading operations		104,011	114,479
Repayment of prior written-off assets		28,100	23,562
Salary payable and other related payments		(191,593)	(197,457)
Other gains from operating activity and other paid-off charges		(97,864)	(134,060)
<i>Cash flows from changes in operating assets and liabilities</i>		(1,967,372)	(558,567)
Decrease/(increase) in operating assets		(4,115,912)	(1,387,329)
Including:			
Decrease/(increase) in loans and borrowings		(833,239)	(3,255,506)
Decrease/(increase) in securities held for trade and available for trade		(1,929,289)	1,236,215
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		(1,353,384)	631,962
Increase (decrease) in operating liabilities		2,148,540	828,762
Including:			
Increase (decrease) in liabilities due to customers		913,230	2,603,108
Increase (decrease) in other operating liabilities		1,235,310	(1,774,346)
Net cash flow from operating activities before income tax		(1,737,648)	(579,730)
Income tax paid		(122,255)	(68,507)
Net cash from operating activities		(1,859,903)	(648,237)
2. Cash flows from investing activities			
Decrease (increase) of investments held to maturity			-
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets			-
Purchase of fixed and intangible assets		(109,787)	(19,061)
Disposal of fixed and intangible assets		5,465	
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(104,322)	(19,061)
3. Cash flows from financing activities			
Dividends payable			
Increase (decrease) in borrowings received from the Central Bank of Armenia		(904,934)	(1,282,825)
Increase (decrease) in borrowings received from banks		554,224	(949,916)
Increase (decrease) in other borrowings receivable		169	43,224
Increase (decrease) in securities issued by the bank		(1,163,230)	(721,141)
Shareholders' investments in charter capital			
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		(1,513,771)	(2,910,658)
Influence of foreign exchange rate on cash and cash equivalents		52,177	14,908
Net increase/(decrease) in cash and cash equivalents		(3,425,819)	(3,563,048)
Cash and cash equivalents at the beginning of the year	13_2	16,394,988	15,895,791
Cash and cash equivalents in the end of the year	13_2	12,969,169	12,332,743

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2015

P.S.

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of March 31st, 2015**

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Accountable period	Previous period
Interests and related incomes	1,447,097	1,281,395
Interests and related charges	(937,073)	(673,981)
Net interest and related income	510,024	607,414
Commission and other fee incomes	88,189	81,784
Commission and other fee charges	(63,829)	(101,319)
Received net commission and other fees	24,360	(19,535)
Income from dividends		
Net income from trading activity	148,030	197,219
Other operating income	34,325	35,564
Operating income	716,739	820,662
Net share premium for reserves of possible assets losses	4,670	23,619
Total administrative charges	(319,547)	(308,427)
Other operating charges	(77,509)	(65,197)
Profit/(loss) before taxation	324,353	470,657
Charge related with income tax (reimbursement)	(65,281)	(84,554)
Income for the period	259,072	386,103

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2015

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of March 31st, 2015

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Accountable period	Previous period
Other comprehensive income	(254,915)	(169,253)
Exchange differences from recalculation of foreign operations		
Revaluation of financial assets available for trade	(254,915)	(169,253)
Money flow hedging		
Income from revaluation of non-current assets		
Income tax on other comprehensive income	50,983	33,850
Other comprehensive financial result after taxation	(203,932)	(135,403)
Comprehensive financial result	55,140	250,700

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 15th, 2015

P.S.

PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)
 Bank's name: "Prometey Bank" LLC
 Date: 01/01/2015 – 31/03/2015

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	14,400,000	50,000	No breach
Minimum amount of general (private) capital	18,510,166	5,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	28.15%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	21.52%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	15.34%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	x	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	122.04%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	53.16%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	x	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	17.61%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	89.15%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.91%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	4.15%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	20% in AMD	No breach
in EURO	x	20% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	0.98%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	x	7%	No breach
in EURO	x	7%	No breach
in RUR	x	7%	No breach
Other currencies	x	x	No breach

Chairman of Management Board: Emil Soghomonyan
 (Executive Director)

Chief accountant: Alvard Mkrtumyan
 Date of approval: April 15th, 2015

P.S.