

**INTERIM BALANCE SHEET (form № 7)
 ON FINANCIAL POSITION
 as of March 31st, 2014**
“Prometey Bank” LLC, 44/2, Hanrapetutyan street., Yerevan
(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (approved)
1.Assets			
1.1.Cash and balances with CBA	13	6,893,916	15,316,303
1.2.Standard bank bullions of precious metals		1,856	1,931
1.3.Amounts due from banks and other financial institutions	14	9,919,991	5,390,907
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	30,915,965	29,746,298
1.6.Financial assets available-for-sale	17	8,131,769	6,144,901
1.7.Investments held to maturity	18	-	-
1.10.Property, plant, equipment and intangible assets	20	2,057,365	1,985,377
1.12.Other assets	21	4,566,268	4,245,253
Total assets		62,487,130	62,830,970
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	9,526,060	9,905,277
2.2.Amounts due to customers	24	27,187,407	26,164,407
2.3.Securities issued by bank	25	3,117,331	4,269,667
2.5.Amount due to payment	27	9,482	8,239
2.6.Deferred tax liabilities	28,3	151,388	119,806
2.8.Other liabilities	29	191,669	310,481
Total liabilities		40,183,337	40,777,877
3.Equity			
3.1.Charter capital	30	14,400,000	14,400,000
3.2.Share premium reserve	31		
3.3.Reserves:		397,101	532,504
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	345,026	480,429
3.4.Retained earning (loss)	33	7,506,692	7,120,589
Total equity		22,303,793	22,053,093
Total liabilities and equity		62,487,130	62,830,970

 Chairman of Management Board: Emil Soghomonyan
 Chief accountant: Alvard Mkrtumyan
 Date of approval: April 14th, 2014

P.S.

STATEMENT

ON CHANGES IN EQUITY CAPITAL (Form № 8)

as of March 31st, 2014

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01, 2013 (approved)	14,400,000				52,075		69,136			5,709,289		5,830,500		20,230,500
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							(16,222)			297,318		281,096		281,096
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of March 31st, 2013 (non- approved)	14,400,000				52,075		52,914			6,006,607		6,111,596		20,511,596
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2014 (approved)	14,400,000				52,075		480,429			7,120,589		7,653,093		22,053,093
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital														
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							(135,403)			386,103		250,700		250,700
13. Dividends														
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements														
16. Balance at the end of the interim accountable period, as of March 31st, 2014 (non-approved)	14,400,000				52,075		345,026			7,506,692		7,903,793		22,303,793

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: April 14th, 2014

P.S.

**STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of March 31st, 2014**

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities			
<i>Net cash flows before changes in operating assets and liabilities</i>		564,054	229,724
Interest receivable		1,133,046	1,130,225
Interest payable		(390,826)	(593,972)
Commission charges receivable		65,427	81,784
Commission charges payable		(49,286)	(101,319)
Gains/(loss) from financial assets available for trade		(20,225)	(129,648)
Gains/(loss) from foreign currency trading operations		98,983	104,011
Repayment of prior written-off assets		2,453	28,100
Salary payable and other related payments		(156,721)	(191,593)
Other gains from operating activity and other paid-off charges		(118,797)	(97,864)
<i>Cash flows from changes in operating assets and liabilities</i>		(4,262,081)	(1,967,372)
Decrease/(increase) in operating assets		(2,825,519)	(4,115,912)
Including:			
Decrease/(increase) in loans and borrowings		(2,898,593)	(833,239)
Decrease/(increase) in securities held for trade and available for trade		(716,230)	(1,929,289)
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		789,304	(1,353,384)
Increase (decrease) in operating liabilities		(1,436,562)	2,148,540
Including:			
Increase (decrease) in liabilities due to customers		(997,480)	913,230
Increase (decrease) in other operating liabilities		(439,082)	1,235,310
Net cash flow from operating activities before income tax		(3,698,027)	(1,737,648)
Income tax paid		(177,718)	(122,255)
Net cash from operating activities		(3,875,745)	(1,859,903)
2. Cash flows from investing activities			
Decrease (increase) of investments held to maturity		(4,312)	
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets		(1,886)	
Purchase of fixed and intangible assets		4,001	(109,787)
Disposal of fixed and intangible assets			5,465
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(2,197)	(104,322)
3. Cash flows from financing activities			
Dividends payable			
Increase (decrease) in borrowings received from the Central Bank of Armenia		(2,821,453)	(904,934)
Increase (decrease) in borrowings received from banks		1,780,201	554,224
Increase (decrease) in other borrowings receivable		(47,016)	169
Increase (decrease) in securities issued by the bank		181,948	(1,163,230)
Shareholders' investments in charter capital			
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		(906,320)	(1,513,771)
Influence of foreign exchange rate on cash and cash equivalents		10,345	52,177
Net increase/(decrease) in cash and cash equivalents		(4,773,917)	(3,425,819)
Cash and cash equivalents at the beginning of the year	13_2	13,217,599	16,394,988
Cash and cash equivalents in the end of the year	13_2	8,443,682	12,969,169

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: April 14th, 2014

P.S.

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of March 31st, 2014**

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination		Accountable period	Previous period
Interests and related incomes	3	1,281,395	1,220,705
Interests and related charges	3	(673,981)	(565,457)
Net interest and related income		607,414	655,248
Commission and other fee incomes	4	81,784	65,427
Commission and other fee charges	4	(101,319)	(49,286)
Received net commission and other fees		(19,535)	16,141
Income from dividends			
Net income from trading activity	5	197,219	109,382
Other operating income	6	35,564	26,089
Operating income		820,662	806,860
Net share premium for reserves of possible assets losses	7	23,619	(40,510)
Total administrative charges	8	(308,427)	(326,367)
Other operating charges	9	(65,197)	(68,256)
Profit/(loss) before taxation		470,657	371,727
Charge related with income tax (reimbursement)	11	(84,554)	(74,409)
Income for the period		386,103	297,318

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 14th, 2014

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of March 31st, 2014

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Accountable period	Previous period
Other comprehensive income	(169,253)	(20,277)
Exchange differences from recalculation of foreign operations		
Revaluation of financial assets available for trade	(169,253)	(20,277)
Money flow hedging		
Income from revaluation of non-current assets		
Income tax on other comprehensive income	33,850	4,055
Other comprehensive financial result after taxation	(135,403)	(16,222)
Comprehensive financial result	250,700	281,096

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: April 14th, 2014

P.S.

PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)

Bank's name: "Prometey Bank" LLC
 Date: 01/01/2014 – 31/03/2014

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	14,400,000	50,000	No breach
Minimum amount of general (private) capital	20,876,130	5,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	34.08%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	26.74%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	24.62%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	27.19%	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	271.54%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	171.73%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	205.85%	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	17.33%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	61.11%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.70%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	2.50%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	12% in AMD	No breach
in EURO	x	12% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	2.19%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	2.08%	7%	No breach
in EURO	0.00%	7%	No breach
in RUR	0.04%	7%	No breach
Other currencies	x	x	No breach

Chairman of Management Board: Emil Soghomonyan
 (Executive Director)

Chief accountant: Alvard Mkrtumyan
 Date of approval: April 14th, 2014

P.S.