

**INTERIM BALANCE SHEET (form № 7)
 ON FINANCIAL POSITION
 as of September 30th, 2014**
“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan
(thousand AMD)

Nomination	Notice	As of the end of the interim accountable period	As of the end of the previous financial year (approved)
1.Assets			
1.1.Cash and balances with CBA	13	7,738,090	15,316,303
1.2.Standard bank bullions of precious metals		1,856	1,931
1.3.Amounts due from banks and other financial institutions	14	6,918,165	5,390,907
1.4.Financial assets held-for-trade	15	-	-
1.5.Loans and advances to customers	16	33,776,403	29,746,298
1.6.Financial assets available-for-sale	17	7,906,852	6,144,901
1.7.Investments held to maturity	18	-	-
1.10.Property, plant, equipment and intangible assets	20	2,097,159	1,985,377
1.12.Other assets	21	4,684,205	4,245,253
Total assets		63,122,730	62,830,970
2.Liabilities			
2.1.Liabilities due to banks and other financial institutions	23	10,075,988	9,905,277
2.2.Amounts due to customers	24	25,367,495	26,164,407
2.3.Securities issued by bank	25	5,218,492	4,269,667
2.5.Amount due to payment	27	10,415	8,239
2.6.Deferred tax liabilities	28,3	218,530	119,806
2.8.Other liabilities	29	156,651	310,481
Total liabilities		41,047,571	40,777,877
3.Equity			
3.1.Charter capital	30	14,400,000	14,400,000
3.2.Share premium reserve	31		
3.3.Reserves:		543,771	532,504
3.3.1.General reserve		52,075	52,075
3.3.2.Revaluation reserve	32	491,696	480,429
3.4.Retained earning (loss)	33	7,131,388	7,120,589
Total equity		22,075,159	22,053,093
Total liabilities and equity		63,122.730	62,830,970

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

 Date of approval: October 13th, 2014

P.S.

STATEMENT
ON CHANGES IN EQUITY CAPITAL (Form № 8)
as of September 30th, 2014
“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Line Items of Equity Capital	Charter capital		Net amount	Retained earning (loss)	General reserve	Exchange rate differences from recalculation of foreign operations	Revaluation of financial assets available for sale	Money flow hedging	Profit from revaluation of non-current assets	Share premium reserve / loss	Interim dividends	Total	Uncontrollable share	Total equity
	Charter capital	Repurchase capital												
Items	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1)														
1. Balance at the beginning of the previous year, as of January 01st, 2013 (approved)	14,400,000				52,075		69,136			5,709,289		5,830,500		20,230,500
1.1. Overall result of accounting policy changes and adjustment of essential errors														
2. Revaluated balance														
3. Transactions with shareholders (owners) in stocks (shares), including:														
3.1. Investments in charter capital and other growth of charter capital														
3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
4. Comprehensive income							55,520			1,116,269		1,171,789		1,171,789
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivative instruments classified as equity capital instruments														
7. Internal flows, including														
7.1. Contributions to the general reserve														
7.2. Payment of loss caused due to the general reserve														
7.3. Payment of share premium loss														
7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
7.5. Internal flow of other equity elements														
8. Balance at the end of the interim accountable period, as of September 30th, 2013 (non- approved)	14,400,000				52,075		124,656			6,825,558		7,002,289		21,402,289
Interim period of the accountable year (increasing from the beginning of the year) (Table 2)														
9. Balance in the beginning of the financial year, as of January 01st, 2014 (approved)	14,400,000				52,075		480,429			7,120,589		7,653,093		22,053,093
9.1. Overall result of accounting policy changes and adjustment of essential errors														
10. Revaluated balance														
11. Transactions with shareholders (owners) in stocks (shares), including:														
11.1. Investments in charter capital and other growth of charter capital														
11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation														
12. Other comprehensive income							11,267			905,799		917,066		917,066
13. Dividends											(895,000)	(895,000)		(895,000)
14. Other increase (decrease) in equity capital elements, including:														
14.1. Growth/decrease in derivative instruments classified as equity capital instruments														
15. Internal flows, including														
15.1. Contributions to the general reserve														
15.2. Payment of loss caused due to the general reserve														
15.3. Payment of share premium loss														
15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets														
15.5. Internal flow of other equity elements														
16. Balance at the end of the interim accountable period, as of September 30th, 2014 (non-approved)	14,400,000				52,075		491,696			8,026,388	(895,000)	7,675,159		22,075,159

Chairman of Management Board: Emil Soghomonyan
 (Executive Director)
 Chief accountant: Alvard Mkrtumyan
 Date of approval: October 13th, 2014
 P.S.

STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of September 30th, 2014

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

NOMINATION	Notice	Previous period	Accountable period
1. Cash flows from operating activities			
<i>Net cash flows before changes in operating assets and liabilities</i>		1,404,796	972,149
Interest receivable		3,741,763	3,689,603
Interest payable		(1,900,215)	(2,100,466)
Commission charges receivable		212,243	250,799
Commission charges payable		(233,710)	(332,404)
Gains/(loss) from financial assets available for trade		110,072	121,424
Gains/(loss) from foreign currency trading operations		356,261	303,729
Repayment of prior written-off assets		3,226	9,233
Salary payable and other related payments		(517,055)	(618,627)
Other gains from operating activity and other paid-off charges		(367,789)	(351,142)
<i>Cash flows from changes in operating assets and liabilities</i>		(5,885,630)	(7,518,946)
Decrease/(increase) in operating assets		(7,085,731)	(8,610,507)
Including:			
Decrease/(increase) in loans and borrowings		(4,981,898)	(4,836,271)
Decrease/(increase) in securities held for trade and available for trade		(406,217)	(1,720,505)
Decrease/(increase) in amounts from financial loans			
Decrease/(increase) in other operating assets		(1,697,616)	(2,053,731)
Increase (decrease) in operating liabilities		1,200,101	1,091,561
Including:			
Increase (decrease) in liabilities due to customers		69,382	(874,960)
Increase (decrease) in other operating liabilities		1,130,719	1,966,521
Net cash flow from operating activities before income tax		(4,480,834)	(6,546,797)
Income tax paid		(398,329)	(259,269)
Net cash flow from operating activities		(4,879,163)	(6,806,066)
2. Cash flows from investing activities			
Decrease (increase) of investments held to maturity		(4,867)	
Decrease (increase) of investments in charter capital of other entities			
Decrease (increase) of capital investments in fixed and intangible assets		(7,230)	(176)
Purchase of fixed and intangible assets		(224,455)	(236,504)
Disposal of fixed and intangible assets		4,214	5,465
Net cash flows from other investing activities			
<i>Net cash flows from investment activities</i>		(232,338)	(231,215)
3. Cash flows from financing activities			
Dividends payable			(895,000)
Increase (decrease) in borrowings received from the Central Bank of Armenia		158,699	(2,104,370)
Increase (decrease) in borrowings received from banks		810,578	2,234,394
Increase (decrease) in other borrowings receivable		(45,863)	(121,908)
Increase (decrease) in securities issued by the bank		(786,966)	1,078,500
Shareholders' investments in charter capital			
Increase/decrease) of payables against financial lease			
Net cash flow from other financing activities			
Net cash flow from financing activities		136,448	191,616
Influence of foreign exchange rate on cash and cash equivalents		(8,215)	99,395
Net increase/(decrease) in cash and cash equivalents		(4,983,268)	(6,746,270)
Cash and cash equivalents at the beginning of the year	13_2	13,217,599	16,394,988
Cash and cash equivalents in the end of the year	13_2	8,234,331	9,648,718

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: October 13th, 2014

P.S.

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of September 30th, 2014**

“Promety Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Accountable period	Current interim period as compared with the previous financial year	Previous period
Interests and related incomes	1,299,640	3,876,560	1,359,366	3,891,261
Interests and related charges	(692,396)	(2,055,981)	(642,952)	(1,822,883)
Net interest and related income	607,244	1,820,579	716,414	2,068,378
Commission and other fee incomes	82,680	250,799	71,746	212,242
Commission and other fee charges	(133,484)	(332,404)	(110,626)	(233,710)
Received net commission and other fees	(50,804)	(81,605)	(38,880)	(21,468)
Income from dividends	98	98		
Net income from trading activity	151,762	500,745	164,142	390,146
Other operating income	47,891	135,628	65,566	146,496
Operating income	756,191	2,375,445	907,242	2,583,552
Net share premium for reserves of possible assets losses	(87,174)	(122,562)	(34,846)	(152,433)
Total administrative charges	(288,287)	(918,358)	(258,594)	(812,578)
Other operating charges	(76,104)	(216,233)	(64,437)	(203,960)
Profit/(loss) before taxation	304,626	1,118,292	549,365	1,414,581
Charge related with income tax (reimbursement)	(61,434)	(212,493)	(117,858)	(298,312)
Income for the period	243,192	905,799	431,507	1,116,269

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: October 13th, 2014

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of September 30th, 2014

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

Nomination	Current interim period	Accountable period	Current interim period as compared with the previous financial year	Previous period
Other comprehensive income	69,805	14,084	364	69,400
Exchange differences from recalculation of foreign operations				
Revaluation of financial assets available for trade	69,805	14,084	364	69,400
Money flow hedging				
Income from revaluation of non-current assets				
Income tax on other comprehensive income	(13,961)	(2,817)	(73)	(13,880)
Other comprehensive financial result after taxation	55,844	11,267	291	55,520
Comprehensive financial result	299,039	917,066	431,798	1,171,789

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

Date of approval: October 13th, 2014

P.S.

PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)

Bank's name: "Prometey Bank" LLC

Date: 01/07/2014 – 30/09/2014

(thousand AMD)

Prudentials	Actual estimated size of prudential for the Bank	Permissible limit on prudential defined by CBA	Number of breaches during the accountable period
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimal amount of the Bank's charter capital	14,400,000	50,000	No breach
Minimum amount of general (private) capital	18,106,874	5,000,000	No breach
N ¹ Minimal ratio of the total capital to the risk-weighted assets	29.09%	12%	No breach
N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets	28.73%	15%	No breach
N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency	20.74%	4%	No breach
N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro	27.09%	4%	No breach
N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities	242.68%	60%	No breach
N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency	107.90%	10%	No breach
N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro	152.01%	10%	No breach
N ₃ ¹ Maximal ratio of one borrower's risk	18.07%	20%	No breach
N ₃ ² Maximal ratio of all big borrowers' risk	64.91%	500%	No breach
N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank	0.93%	5%	No breach
N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank	3.88%	20%	No breach
Minimal ratio of mandatory reserves allocated in the RA Central Bank:			
in AMD	x	2%	No breach
in USD	x	12% in AMD	No breach
in EURO	x	12% in AMD	No breach
Maximum ratio of the currency position and the Bank's total capital	0.41%	10%	No breach
Maximum ratio of each currency position and the Bank's total capital, acc. to each currency:			
in USD	0.23%	7%	No breach
in EURO	0.00%	7%	No breach
in RUR	0.01%	7%	No breach
Other currencies	X	x	No breach

Chairman of Management Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: October 13th, 2014

P.S.