



**INTERIM BALANCE SHEET (Form 7)**

March 31, 2013

"Prometey Bank" LLC 44/2 Hanrapetutyan str., Yerevan

(ths AMD)

No.-ITEM	As of the end of current interim period	As of the end of previous financial year (audited/unaudited)
<b>1.Assets</b>		
1.1.Cash and balances with the CBA	5.870.276	12.203.920
1.2.Standard bank bullions of precious metals	2.225	2.225
1.3.Claims to banks and other financial institutions	6.885.372	4.581.279
1.4.Financial assets held for trade	0	0
1.5.Loans and other borrowings to clients	30.707.808	28.685.898
1.6.Financial assets available for sale	4.947.381	4.153.881
1.7.Investments held to maturity	1.920.007	1.976.518
1.10.Fixed assets and intangible assets	1.870.553	1.898.487
1.12.Other assets	2.009.780	1.897.793
<b>Total assets</b>	<b>54.213.402</b>	<b>55.400.001</b>
<b>2.Obligations</b>		
2.1.Obligations to banks and other financial organizations	8.201.576	9.070.999
2.2.Obligations to clients	19.592.847	19.518.782
2.3.Securities issued by the Bank	5.389.476	5.081.903
2.5.Amounts for payments	6.477	5.368
2.6.Deferred tax obligations	56.039	23.953
2.8.Other obligations	397.769	1.410.874
<b>Total obligations</b>	<b>33.644.184</b>	<b>35.111.879</b>
3.Capital		
3.1.Equity	14.400.000	14.400.000
3.2.		
3.3.Reserves:	106.613	122.835
3.3.1.Basic reserve	52.075	52.075
3.3.2.Revaluation reserves	54.538	70.760
3.4.Retained earnings (losses)	6.062.605	5.765.287
Total capital	20.569.218	20.288.122
<b>Total obligations and capital</b>	<b>54.213.402</b>	<b>55.400.001</b>

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 15.04.2013



**INTERIM INCOME STATEMENT (Form 6)**

March 31, 2013

"Prometey Bank" LLC 44/2 Hanrapetutyan str., Yerevan

(ths AMD)

ITEM	YTD	The same period of the prior year
Interest and similar income	1.220.705	1.071.129
Interest and similar expenses	(565.457)	(336.760)
<b>Net interest and similar income</b>	655.248	734.369
Commission and other fee incomes	65.427	38.196
Commission and other fee expenses	( 49.286 )	(25.314 )
<b>Net fee and commission income</b>	16.141	12.882
Dividend Income		
Net income from trade operations	109.382	67.582
Other operating income	26.089	30.981
<b>Operating income</b>	806.860	845.814
Net allotments to the provision for possible losses on assets	(40.510)	(336.698)
Total administrative expenses	(326.367 )	(213.853 )
Other operating expenses	(68.256 )	(52.746 )
<b>Profit (loss) before taxes</b>	371.727	242.517
Profit tax expenses (reimbursement)	(74.409 )	(57.045)
<b>Profit (loss) after taxes</b>	<b>297.318</b>	<b>185.472</b>
<b>Other comprehensive income</b>	(20.277)	(30.084)
Revaluation of financial assets available for sale	(20.277)	(30.084)
Profit tax for other comprehensive income	4.055	6.302
Other comprehensive income after tax	(16.222)	(23.782)
<b>Total comprehensive income</b>	281.096	161.690

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 15.04.2013



**INTERIM STATEMENT  
on Changes in Equity Capital (Form 8)**

March 31, 2013

Prometey Bank, LLC 44/2 Hanrapetutyan str., Yerevan

(ths AMD)

Equity capital elements	Paid-in capital	Repurchased capital	Net amount	Gains/losses from issuances	General reserve	Differences in rates from	Revaluation of financial assets available for sale	Cash flow hedge	Gains from noncurrent assets revaluation	Retained profit/loss	Interim Dividends	Total	Minority Interest	Total capital
<b>Comparable interim period of previous financial year (from the year-start, progressive) (Table I)</b>														
1. Balance at the beginning of previous period as of January 01, 2012 (audited)	14.400.000				52.075		110.256			4.206.533		4.368.864		18.768.864
1.1. Total impact of changes in accounting policy and adjustment of fundamental errors														
2. Restated balance														
3. Transactions with shareholders (owners) with respect to shares (shareholdings)														
3.1. Investments in share capital and increase of share capital														
3.2. Decrease in share capital as a result of purchased back shares														
4. Comprehensive Income							(23.782)			185.472		161.690		161.690
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivatives classified as equity capital instruments														
7. Internal movements, including:														
7.1. Allotment to general reserve														
7.2. Cover of loss from general reserve														
7.3. Cover of share discount														
7.4. Decrease in value of fixed and intangible assets caused by revaluation														
7.5. Internal movements of other equity components														
8. Balance at the end of comparative interim period of prior financial year, as at 31 March 2012 (nonaudited)	14.400.000				52.075		86.474			4.398.199		4.536.798		18.936.798
<b>Interim period of current year (from year-start, progressive) (Table II)</b>														
9. Balance at the beginning of the current period, as at 1 January 2013 (nonaudited)	14.400.000				52.075		40.760			5.765.287		5.888.122		20.288.122
9.1. Total impact of changes in accounting policy and adjustment of fundamental errors														
10. Restated balance														
11. Transactions with shareholders (owners) with respect to shares (shareholdings), including:														
11.1. Investments in share capital and other increase of share capital														
11.2. Decrease in share capital as a result of purchased back shares														
12. Other comprehensive income							(16.222)			297.318		281.096		281.096
13. Dividends														
14. Other increase/(decrease) of equity components, including:														
14.1. Growth/decrease in derivatives classified as equity capital instruments														
15. Internal movements, including:														
15.1. Allotment to general reserve														
15.2. Cover of loss from general reserve														
15.3. Cover of share discount														
15.4. Decrease in value of fixed and intangible assets caused by revaluation														
16. Balance at the end of the current period, as at 31 March 2013 (nonaudited)	14.400.000				52.075		54.538			6.062.605		6.169.218		20.569.218

Chairman of the Board: E. Soghomonyan  
Chief Accountant: A. Mkrtumyan  
Date of approval: 15.04.2013



**INTERIM CASH FLOW STATEMENT (Form 9)**

March 31, 2013

"Prometey Bank" LLC 44/2 Hanrapetutyan str., Yerevan

(ths AMD)

	Previous period	Reporting period
<b>1. Cash flows from operating activity</b>	x	x
Net cash flows before changes in operating assets and liabilities	375.908	564.054
Received interests	1.081.737	1.133.046
Paid interests	(567.155)	(390.826)
Received commissions	38.196	65.427
Paid commissions	(25.314)	(49.286)
Net gains / (losses) from financial assets held for trade	(24.041)	(20.225)
Net gains / (losses) from foreign exchange buy and sell operations	62.611	98.983
Recovery of previously written off assets		2.453
Salary paid and other related payments	(115.388)	(156.721)
Other incomes from operating activity and other incurred expenses	(74.738)	(118.797)
<b>Cash flows from changes in operating assets and liabilities</b>	(1.448.609)	(4.288.542)
Decrease/(increase) in operating assets	(2.043.439)	(2.825.519)
Including decrease/(increase) in loans and borrowings	(2.486.279)	(2.898.593)
Decrease (increase) in securities held for trade and available for sale	84.437	(716.230)
Decrease/(increase) in other operating assets	358.403	789.304
Increase (decrease) in operating liabilities	594.830	(1.463.023)
including increase (decrease) in liabilities to clients	678.062	(1.023.941)
Decrease (increase) in other operating liabilities	(83.232)	(439.082)
Net cash flows from operating activity before payment of corporate income tax	(1.072.701)	(3.724.488)
Paid-off corporate income tax	(238.520)	(177.718)
Net cash flows from operating activity	(1.311.221)	(3.902.206)
<b>2. Cash flows from investment activity</b>		
Decrease (increase) of investments held to maturity	(1.169)	(4.312)
Decrease (increase) of investments in share capital of other entities		
Decrease (increase) of capital investments in fixed and intangible assets	(54.379)	(1.886)
Purchase of fixed and intangible assets	(29.637)	4.001
Disposal of fixed and intangible assets		
Net cash flows from investment activity	(85.185)	(2.197)
<b>3. Cash flows from financial activity</b>		
Paid-off dividends		
Increase (decrease) of borrowings received from the Central Bank of Armenia	(1.033.407)	(2.821.453)
Increase (decrease) of borrowings received from banks	338.888	1.780.201
Increase (decrease) in other received borrowings		(47.016)
Increase (decrease) of securities issued by the Bank	403.351	181.948
Shareholder contributions to paid-in capital		
Increase (decrease) of payables for financial leasing		
<b>Net cash flows from financial activity</b>	(291.168)	(906.320)
Effect of changes on foreign exchange rate on cash and cash equivalents	(1.072)	10.345
Net increase (decrease) of cash and cash equivalents	(1.688.646)	(4.800.378)
Cash and cash equivalents at the beginning of the period	6.496.136	13.244.060
Cash and cash equivalents at the end of the period	4.807.490	8.443.682

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 15.04.2013



**PUBLISHED STATEMENT****on Main Economic Standards (form 27)**

"Prometey Bank" LLC 44/2 Hanrapetutyan str., Yerevan

Date: from 01/01/2013-till 31/03/2013

Ratio	Actual value	Allowed figures set by the CBA	Number of breaches during the reporting period
Minimal size of paid-in capital	14.400.000	50,000	No breach
Minimal size of the total capital	20.710.719	5.000.000	No breach
N1 Minimal ratio of the total capital and risk-weighted assets	42.24%	12%	No breach
N2 <sup>1</sup> Minimal ratio of the Bank's highly liquid assets and total assets	31.51%	15%	No breach
N2 <sup>2</sup> Minimal ratio of the Bank's highly liquid assets and demand liabilities	221.52%	60%	No breach
N3 <sup>1</sup> Maximum exposure to any single borrower	18.89%	20%	No breach
N3 <sup>2</sup> Maximum exposure to major borrowers	52.74%	500%	No breach
N4 <sup>1</sup> Maximum exposure to one related party	3.09%	5%	No breach
N4 <sup>2</sup> Maximum exposure to all related parties	5.54%	20%	No breach
Minimum reserve requirement with the Central Bank of Armenia:			
AMD	x	8%	No breach
USD	x	12%	No breach
EUR	x	12%	No breach
Gross foreign currency position for all currencies	0.77%	10%	No breach
Gross foreign currency position for all currencies:			No breach
USD	0.70%	7%	No breach
EUR	0.01%	7%	No breach
RUB	0.03%	7%	No breach
	x	x	x

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 15.04.2013