

INTERIM BALANCE SHEET (form № 7)
ON FINANCIAL POSITION
as of December 31st, 2013
“Prometey Bank” LLC, 44/2, Hanrapetutyan street., Yerevan
(thousand AMD)

| Nomination | Notice | As of the end of the interim accountable period | As of the end of the previous financial year (approved) |
|---|---------------|--|--|
| 1.Assets | | | |
| 1.1.Cash and balances with CBA | 13 | 15,316,303 | 12,203,920 |
| 1.2.Standard bank bullions of precious metals | | 1,931 | 2,225 |
| 1.3.Amounts due from banks and other financial institutions | 14 | 5,357,786 | |
| 1.4.Financial assets held-for-trade | 15 | - | |
| 1.5.Loans and advances to customers | 16 | 29,746,299 | |
| 1.6.Financial assets available-for-sale | 17 | 6,146,327 | 4,152,456 |
| 1.7.Investments held to maturity | 18 | | 1,976,518 |
| 1.10.Property, plant, equipment and intangible assets | 20 | 1,985,377 | 1,898,487 |
| 1.12.Other assets | 21 | 4,274,031 | 1,843,885 |
| Total assets | | 62,828,054 | 55,368,085 |
| 2.Liabilities | | | |
| 2.1.Liabilities due to banks and other financial institutions | 23 | 9,905,277 | 9,071,594 |
| 2.2.Amounts due to customers | 24 | 26,164,406 | 20,545,822 |
| 2.3.Securities issued by bank | 25 | 4,269,667 | 5,081,903 |
| 2.5.Amount due to payment | 27 | 8,239 | 5,368 |
| 2.6.Deferred tax liabilities | 28,3 | 115,151 | 9,842 |
| 2.8.Other liabilities | 29 | 301,106 | 423,056 |
| Total liabilities | | 40,763,846 | 35,137,585 |
| 3.Equity | | | |
| 3.1.Charter capital | 30 | 14,400,000 | |
| 3.2.Share premium reserve | 31 | | |
| 3.3.Reserves: | | 532,504 | 121,211 |
| 3.3.1.General reserve | | 52,075 | 52,075 |
| 3.3.2.Revaluation reserve | 32 | 480,429 | 69,136 |
| 3.4.Retained earning (loss) | 33 | 7,131,704 | 5,709,289 |
| Total equity | | 22,064,208 | 20,230,500 |
| Total liabilities and equity | | 62,828,054 | 55,368,085 |

Chairman of Management Board: Emil Soghomonyan

Chief accountant: Alvard Mkrtumyan

 Date of approval: January 14th, 2014

P.S.

STATEMENT

ON CHANGES IN EQUITY CAPITAL (Form № 8)

as of December 31st, 2013

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

| Line Items of Equity Capital | Charter capital | | Net amount | Retained earnings (loss) | General reserve | Exchange rate differences from recalculation of foreign operations | Revaluation of financial assets available for sale | Money flow hedging | Profit from revaluation of non-current assets | Share premium reserve / loss | Interim dividends | Total | Uncontrollable share | Total equity |
|--|-----------------|--------------------|------------|--------------------------|-----------------|--|--|--------------------|---|------------------------------|-------------------|-----------|----------------------|--------------|
| | Charter capital | Repurchase capital | | | | | | | | | | | | |
| Items | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| Interim accountable period as compared with the previous financial year (increasing from the beginning of the year) (Table 1) | | | | | | | | | | | | | | |
| 1. Balance at the beginning of the previous year, as of January 01, 2012 (approved) | 14,400,000 | | | | 52,075 | | 110,256 | | | 4,206,533 | | 4,368,864 | | 18,768,864 |
| 1.1. Overall result of accounting policy changes and adjustment of essential errors | | | | | | | | | | | | | | |
| 2. Revaluated balance | | | | | | | | | | | | | | |
| 3. Transactions with shareholders (owners) in stocks (shares), including: | | | | | | | | | | | | | | |
| 3.1. Investments in charter capital and other growth of charter capital | | | | | | | | | | | | | | |
| 3.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation | | | | | | | | | | | | | | |
| 4. Comprehensive income | | | | | | | (41,120) | | | 1,502,756 | | 1,461,636 | | 1,461,636 |
| 5. Dividends | | | | | | | | | | | | | | |
| 6. Other increase (decrease) in equity capital elements, including: | | | | | | | | | | | | | | |
| 6.1. Growth/decrease in derivative instruments classified as equity capital instruments | | | | | | | | | | | | | | |
| 7. Internal flows, including | | | | | | | | | | | | | | |
| 7.1. Contributions to the general reserve | | | | | | | | | | | | | | |
| 7.2. Payment of loss caused due to the general reserve | | | | | | | | | | | | | | |
| 7.3. Payment of share premium loss | | | | | | | | | | | | | | |
| 7.4. Decrease in value growth from revaluation of the fixed assets and intangible assets | | | | | | | | | | | | | | |
| 7.5. Internal flow of other equity elements | | | | | | | | | | | | | | |
| 8. Balance at the end of the interim accountable period, as of December 31st, 2012 (approved) | 14,400,000 | | | | 52,075 | | 69,136 | | | 5,709,289 | | 5,830,500 | | 20,230,500 |
| Interim period of the accountable year (increasing from the beginning of the year) (Table 2) | | | | | | | | | | | | | | |
| 9. Balance in the beginning of the financial year, as of January 01st, 2013 (approved) | 14,400,000 | | | | 52,075 | | 69,136 | | | 5,709,289 | | 5,830,500 | | 20,230,500 |
| 9.1. Overall result of accounting policy changes and adjustment of essential errors | | | | | | | | | | | | | | |
| 10. Revaluated balance | | | | | | | | | | | | | | |
| 11. Transactions with shareholders (owners) in stocks (shares), including: | | | | | | | | | | | | | | |
| 11.1. Investments in charter capital and other growth of charter capital | | | | | | | | | | | | | | |
| 11.2. Decrease in charter capital, including due to repurchase of stocks (shares, interests) and their withdrawal from circulation | | | | | | | | | | | | | | |
| 12. Other comprehensive income | | | | | | | 411,293 | | | 1,422,415 | | 1,833,708 | | 1,833,708 |
| 13. Dividends | | | | | | | | | | | | | | |
| 14. Other increase (decrease) in equity capital elements, including: | | | | | | | | | | | | | | |
| 14.1. Growth/decrease in derivative instruments classified as equity capital instruments | | | | | | | | | | | | | | |
| 15. Internal flows, including | | | | | | | | | | | | | | |
| 15.1. Contributions to the general reserve | | | | | | | | | | | | | | |
| 15.2. Payment of loss caused due to the general reserve | | | | | | | | | | | | | | |
| 15.3. Payment of share premium loss | | | | | | | | | | | | | | |
| 15.4. Decrease in value growth from revaluation of the fixed assets and intangible assets | | | | | | | | | | | | | | |
| 15.5. Internal flow of other equity elements | | | | | | | | | | | | | | |
| 16. Balance at the end of the interim accountable period, as of December 31st, 2013 (non-approved) | 14,400,000 | | | | 52,075 | | 480,429 | | | 7,131,704 | | 7,664,208 | | 20,064,208 |

Chairman of Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtumyan

Date of approval: January 14th, 2014

P.S.

STATEMENT
ON CASH FLOW (Form № 9)
(direct method)
as of December 31st, 2013

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

| NOMINATION | Notice | Previous period | Accountable period |
|---|--------|-----------------|--------------------|
| 1. Cash flows from operating activities | | | |
| <i>Net cash flows before changes in operating assets and liabilities</i> | | 2,112,877 | 2,416,712 |
| Interest receivable | | 4,520,053 | 5,272,804 |
| Interest payable | | (1,595,745) | (2,429,246) |
| Commission charges receivable | | 218,370 | 298,300 |
| Commission charges payable | | (153,120) | (363,733) |
| Gains/(loss) from financial assets available for trade | | 63,626 | 656,695 |
| Gains/(loss) from foreign currency trading operations | | 338,715 | 542,571 |
| Repayment of prior written-off assets | | 1,683 | 5,492 |
| Salary payable and other related payments | | (815,621) | (997,845) |
| Other gains from operating activity and other paid-off charges | | (465,084) | (568,326) |
| <i>Cash flows from changes in operating assets and liabilities</i> | | 1,874,493 | (272,854) |
| Decrease/(increase) in operating assets | | (5,670,325) | (5,874,372) |
| Including: | | | |
| Decrease/(increase) in loans and borrowings | | (4,970,037) | (1,761,793) |
| Decrease/(increase) in securities held for trade and available for trade | | 220,799 | (1,931,684) |
| Decrease/(increase) in amounts from financial loans | | | |
| Decrease/(increase) in other operating assets | | (921,087) | (2,180,895) |
| Increase (decrease) in operating liabilities | | 7,544,818 | 5,601,518 |
| Including: Increase (decrease) in liabilities due to customers | | 8,061,098 | 5,773,002 |
| Increase (decrease) in other operating liabilities | | (516,280) | (171,484) |
| Net cash flow from operating activities before income tax | | 3,987,370 | 2,143,858 |
| Income tax paid | | (455,633) | (476,233) |
| Net cash from operating activities | | 3,531,737 | 1,667,625 |
| 2. Cash flows from investing activities | | | |
| Decrease (increase) of investments held to maturity | | (1,426,452) | 1,890,126 |
| Decrease (increase) of investments in charter capital of other entities | | | |
| Decrease (increase) of capital investments in fixed and intangible assets | | 168,692 | (7,230) |
| Purchase of fixed and intangible assets | | 462,205) | (236,739) |
| Disposal of fixed and intangible assets | | | 4,214 |
| Net cash flows from other investing activities | | | |
| <i>Net cash flows from investment activities</i> | | (1,719,965) | 1,650,371 |
| 3. Cash flows from financing activities | | | |
| Dividends payable | | | |
| Increase (decrease) in borrowings received from the Central Bank of Armenia | | 4,180,765 | (657,240) |
| Increase (decrease) in borrowings received from banks | | (403,098) | 1,309,576 |
| Increase (decrease) in other borrowings receivable | | 921,859 | (44,785) |
| Increase (decrease) in securities issued by the bank | | 221,316 | (783,466) |
| Shareholders' investments in charter capital | | | |
| Increase/decrease) of payables against financial lease | | | |
| Net cash flow from other financing activities | | | |
| Net cash flow from financing activities | | 4,920,842 | (175,915) |
| Influence of foreign exchange rate on cash and cash equivalents | | (11,151) | 35,408 |
| Net increase/(decrease) in cash and cash equivalents | | 6,721,463 | 3,177,489 |
| Cash and cash equivalents at the beginning of the year | 13_2 | 6,496,136 | 13,217,599 |
| Cash and cash equivalents in the end of the year | 13_2 | 13,217,599 | 16,395,088 |

Chairman of Board: Emil Soghomonyan
(Executive Director)

Chief accountant: Alvard Mkrtyumyan

Date of approval: January 14th, 2014

P.S.

**INTERIM STATEMENT
ON FINANCIAL RESULT (Form № 6a)
as of December 31st, 2013**

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

| Nomination | Current interim period | Accountable period | Current interim period as compared with the previous financial year | Previous period |
|--|------------------------|--------------------|---|------------------|
| Interests and related incomes | 1,325,633 | 5,216,894 | 1,166,959 | 4,571,429 |
| Interests and related charges | (641,585) | (2,464,468) | (495,653) | (1,661,609) |
| Net interest and related income | 684,048 | 2,752,426 | 671,306 | 2,909,820 |
| Commission and other fee incomes | 86,058 | 298,300 | 57,431 | 206,213 |
| Commission and other fee charges | (130,023) | (363,733) | (48,947) | (153,959) |
| Received net commission and other fees | (43,965) | (65,433) | 8,484 | 52,254 |
| Income from dividends | | | | |
| Net income from trading activity | 434,662 | 824,808 | 238,912 | 483,221 |
| Other operating income | 74,598 | 221,094 | 44,656 | 142,973 |
| Operating income | 1,149,343 | 3,732,895 | 963,358 | 3,588,268 |
| Net share premium for reserves of possible assets losses | (110,741) | (263,174) | 184,278 | (65,881) |
| Total administrative charges | (593,857) | (1,406,435) | (639,861) | (1,314,810) |
| Other operating charges | (77,206) | (281,166) | (78,083) | (292,905) |
| Profit/(loss) before taxation | 367,539 | 1,782,120 | 429,692 | 1,914,672 |
| Charge related with income tax (reimbursement) | (61,393) | (359,705) | (104,681) | (411,916) |
| Income for the period | 306,146 | 1,422,415 | 325,011 | 1,502,756 |

Chairman of Board: Emil Soghomonyan
Chief accountant: Alvard Mkrtumyan
Date of approval: January 14th, 2014

P.S.

INTERIM STATEMENT
ON OTHER COMPREHENSIVE INCOME (Form № 6b)
as of December 31st, 2013

“Prometey Bank” LLC, 44/2, Hanrapetutyán street., Yerevan

(thousand AMD)

| Nomination | Current interim period | Accountable period | Current interim period as compared with the previous financial year | Previous period |
|---|------------------------|--------------------|---|------------------|
| Other comprehensive income | 444,716 | 514,116 | 81,030 | (51,400) |
| Exchange differences from recalculation of foreign operations | | | | |
| Revaluation of financial assets available for trade | 444,716 | 514,116 | 81,030 | (51,400) |
| Money flow hedging | | | | |
| Income from revaluation of non-current assets | | | | |
| Income tax on other comprehensive income | (88,943) | (102,823) | (16,206) | 10,280 |
| Other comprehensive financial result after taxation | 355,773 | 411,293 | 64,824 | (41,120) |
| Comprehensive financial result | 661,919 | 1,833,708 | 389,835 | 1,461,636 |

Chairman of Board: Emil Soghomonyan
Chief accountant: Alvard Mkrtumyan
Date of approval: January 14th, 2014

P.S.

PUBLISHED REPORT
ON GENERAL ECONOMIC PRUDENTIALS
(quarterly)

Bank's name: "Prometey Bank" LLC
 Date: 01/10/2013 – 31/12/2013

(thousand AMD)

| Prudentials | Actual estimated size of prudential for the Bank | Permissible limit on prudential defined by CBA | Number of breaches during the accountable period |
|--|--|--|--|
| <i>1</i> | <i>2</i> | <i>3</i> | <i>4</i> |
| Minimal amount of the Bank's charter capital | 14,400,000 | 50,000 | No breach |
| Minimum amount of general (private) capital | 21,173,212 | 5,000,000 | No breach |
| N ¹ Minimal ratio of the total capital to the risk-weighted assets | 37.55% | 12% | No breach |
| N ₂ ¹ Minimal ratio of the highly liquid assets to the total assets | 28.89% | 15% | No breach |
| N ₂ ¹¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the total assets expressed by the Bank's first group currency | 26.32% | 4% | No breach |
| N ₂ ¹² Standard of total liquidity for the Bank's second group currency, USD and euro | 28.66% | 4% | No breach |
| N ₂ ² Minimal ratio of the Bank's highly liquid assets to the callable liabilities | 198.98% | 60% | No breach |
| N ₂ ²¹ Minimal ratio of the highly liquid assets expressed by the Bank's first group currency to the callable liabilities expressed by the Bank's first group currency | 110.67% | 10% | No breach |
| N ₂ ²² Standard of current liquidity for the Bank's second group currency, USD and euro | 130.60% | 10% | No breach |
| N ₃ ¹ Maximal ratio of one borrower's risk | 17.30% | 20% | No breach |
| N ₃ ² Maximal ratio of all big borrowers' risk | 54.36% | 500% | No breach |
| N ₄ ¹ Maximal ratio of one borrower's risk related with the Bank | 0.69% | 5% | No breach |
| N ₄ ² Maximal ratio of all big borrowers' risk related with the Bank | 2.49% | 20% | No breach |
| Minimal ratio of mandatory reserves allocated in the RA Central Bank: | | | |
| in AMD | x | 4% | No breach |
| in USD | x | 12% in AMD | No breach |
| in EURO | x | 12% in AMD | No breach |
| Maximum ratio of the currency position and the Bank's total capital | 1.18% | 10% | No breach |
| Maximum ratio of each currency position and the Bank's total capital, acc. to each currency: | | | |
| in USD | 1.09% | 7% | No breach |
| in EURO | 0.00% | 7% | No breach |
| in RUR | 0.04% | 7% | No breach |
| Other currencies | x | x | No breach |

Chairman of Board: Emil Soghomonyan
 (Executive Director)
 Chief accountant: Alvard Mkrtumyan
 Date of approval: January 14th, 2014

P.S.