

INTERIM BALANCE SHEET (Form 7)

September 30, 2012

"Prometey Bank" LLC 44/2 Hanrapetutyán str., Yerevan

(ths AMD)

No.-ITEM	As of the end of current interim period	As of the end of previous financial year (audited/unaudited)
1.Assets		
1.1.Cash and balances with the CBA	5.192.610	6.470.118
1.2.Standard bank bullions of precious metals	2.475	2.608
1.3.Claims to banks and other financial institutions	5.014.884	1.887.391
1.4.Financial assets held for trade	54.401	759.718
1.5.Loans and other borrowings to clients	28.756.118	25.544.487
1.6.Financial assets available for sale	3.653.158	3.595.525
1.7.Investments held to maturity	474.818	487.199
1.10.Fixed assets and intangible assets	1.892.156	1.755.905
1.12.Other assets	1.440.778	326.986
Total assets	46.481.398	40.829.937
2.Obligations		
2.1.Obligations to banks and other financial organizations	5.569.609	5.418.608
2.2.Obligations to clients	15.843.847	11.411.425
2.3.Securities issued by the Bank	4.997.768	4.849.906
2.5.Amounts for payments	4.737	2.666
2.6.Deferred tax obligations	2.624	27.928
2.8.Other obligations	222.148	350.540
Total obligations	26.640.733	22.061.073
3.Capital		
3.1.Equity	14.400.000	14.400.000
3.2.		
3.3.Reserves:	56.387	162.331
3.3.1.Basic reserve	52.075	52.075
3.3.2.Revaluation reserves	4.312	110.256
3.4.Retained earnings (losses)	5.384.278	4.206.533
Total capital	19.840.665	18.768.864
Total obligations and capital	46.481.398	40.829.837

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 14.10.12

INTERIM INCOME STATEMENT (Form 6)

September 30, 2012

"Prometey Bank" LLC 44/2 Hanrapetutyán str., Yerevan

(ths AMD)

ITEM	YTD	Reporting period	The same period of the prior year	Prior YTD
Interest and similar income	1.182.915	3.404.470	933.609	2.454.670
Interest and similar expenses	(442.770)	(1.165.956)	(265.345)	(660.173)
Net interest and similar income	740.145	2.238.514	668.264	1.794.497
Commission and other fee incomes	55.304	148.782	41.507	121.939
Commission and other fee expenses	(46.281)	(105.012)	(45.598)	(128.488)
Net commission and other fees received	9.023	43.770	(4.091)	(6.549)
Net income from trade operations	110.207	244.309	61.390	318.922
Other operating income	36.090	98.317	6.888	31.574
Operating income	895.465	2.624.910	732.451	2.138.444
Net provisioning for possible asset losses	(68.159)	(250.159)	(128.138)	(365.741)
Total administrative expenses	(228.033)	(674.949)	(206.757)	(565.625)
Other operating expenses	(101.325)	(214.822)	(66.350)	(181.971)
Profit (loss) before taxes	497.948	1.484.980	331.206	1.025.106
Profit tax expenses (reimbursement)	(102.735)	(307.235)	(69.323)	(201.940)
Profit (loss) after taxes	395.213	1.177.745	261.883	823.166
Other comprehensive income	(49.977)	(132.430)	(24.535)	29.563
Revaluation of financial assets available for sale	(49.977)	(132.430)	(24.535)	29.563
Profit tax for other comprehensive income	9.996	26.486	4.907	(5.577)
Other comprehensive income after tax	(39.981)	(105.944)	(19.628)	23.986
Total comprehensive income	355.232	1.071.801	242.255	847.152

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 14.10.2012

INTERIM STATEMENT
on Changes in Equity Capital (Form 8)
September 30, 2012
Prometei Bank, LLC 44/2 Hanrapetutyán str., Yerevan

(ths AMD)

Equity capital elements	Paid-in capital	Repurchased capital	Net amount	Gains/losses from issuances	General reserve	Differences in rates from	Revaluation of financial assets available for sale	Cash flow hedge	Gains from noncurrent assets	Retained profit/loss	Interim Dividends	Total	Minority Interest	Total capital
Comparable interim period of previous financial year (from the year-start, progressive) (Table I)														
1. Balance at the beginning of previous period as of January 01, 2011 (audited)	7.200.000				52.075		15.641			3.049.369		3.117.085		10.317.085
1.1. Total impact of changes in accounting policy and adjustment of fundamental errors														
2. Restated balance														
3. Transactions with shareholders (owners) with respect to shares (shareholdings)	7.200.000													7.200.000
3.1. Investments in share capital and increase of share capital	7.200.000													7.200.000
3.2. Decrease in share capital as a result of purchased back shares														
4. Comprehensive Income							23.986			823.166		847.152		847.152
5. Dividends														
6. Other increase (decrease) in equity capital elements, including:														
6.1. Growth/decrease in derivatives classified as equity capital instruments														
7. Internal movements, including:														
7.1. Allotment to general reserve														
7.2. Cover of loss from general reserve														
7.3. Cover of share discount														
7.4. Decrease in value of fixed and intangible assets caused by revaluation														
7.5. Internal movements of other equity components														
8. Balance at the end of comparative interim period of prior financial year, as at 30 September 2011 (nonaudited)	14.400.000				52.075		39.627			3.872.535		3.964.237		18.364.237
Interim period of current year (from year-start, progressive) (Table II)														
9. Balance at the beginning of the current period, as at 1 January 2012 (audited)	14.400.000				52.075		110.256			4.206.533		4.368.864		18.768.864
9.1. Total impact of changes in accounting policy and adjustment of fundamental errors														
10. Restated balance														
11. Transactions with shareholders (owners) with respect to shares (shareholdings), including:														
11.1. Investments in share capital and other increase of share capital														
11.2. Decrease in share capital as a result of purchased back shares														
12. Other comprehensive income							(105.944)			1.177.745		1.071.801		1.071.801
13. Dividends														
14. Other increase/(decrease) of equity components, including:														
14.1. Growth/decrease in derivatives classified as equity capital instruments														
15. Internal movements, including:														
15.1. Allotment to general reserve														
15.2. Cover of loss from general reserve														
15.3. Cover of share discount														
15.4. Decrease in value of fixed and intangible assets caused by revaluation														
16. Balance at the end of the current period, as at 30 September 2012 (nonaudited)	14.400.000				52.075		4.312			5.384.278		5.440.665		19.840.665

Chairman of the Board: E. Soghomonyan
Chief Accountant: A. Mkrtumyan
Date of approval: 14.10.12

INTERIM CASH FLOW STATEMENT (Form 9)

September 30, 2012

"Prometey Bank" LLC 44/2 Hanrapetutyán str., Yerevan

(ths AMD)

	Previous period	Reporting period
1. Cash flows from operating activity	x	x
Net cash flows before changes in operating assets and liabilities	1.158.846	1.522.796
Received interests	2.359.533	3.276.012
Paid interests	(922.058)	(1.244.514)
Received commissions	121.939	148.782
Paid commissions	(128.488)	(105.012)
Net gains / (losses) from financial assets held for trade	60.754	(104.905)
Net gains / (losses) from foreign exchange buy and sell operations	282.469	235.200
Return of previously written-off assets		687
Salaries and wages	(325.007)	(378.732)
Other incomes from operating activity and other incurred expenses	(290.296)	(304.722)
Cash flows from changes in operating assets and liabilities	(9.660.930)	(1.699.990)
Decrease/(increase) in operating assets	(10.538.189)	(5.855.683)
Including decrease/(increase) in loans and borrowings	(7.777.445)	(4.811.624)
Decrease (increase) in securities held for trade and available for sale	(2.326.350)	702.062
Decrease/(increase) in other operating assets	(434.394)	(1.746.121)
Increase (decrease) in operating liabilities	877.259	4.155.693
including increase (decrease) in liabilities to clients	253.819	3.341.370
Decrease (increase) in other operating liabilities	623.440	814.323
Net cash flows from operating activity before payment of corporate income tax	(8.502.084)	(177.194)
Paid-off corporate income tax	(184.481)	(392.914)
Net cash flows from operating activity	(8.686.565)	(570.108)
2. Cash flows from investment activity		
Decrease (increase) of investments held to maturity	(32.138)	(3.633)
Decrease (increase) of capital investments in property, plant and equipment and intangible assets	(51.402)	58.334
Acquisition of property, plant and equipment and intangible assets	(126.804)	(306.335)
Disposal of property, plant and equipment and intangible assets		
Net cash flows from investment activity	(210.344)	(251.634)
3. Cash flows from financial activity		
Paid-off dividends		
Increase (decrease) in borrowings from the Central Bank of Armenia	3.600.000	350.140
Increase (decrease) in borrowings from banks	271.434	(103.098)
Increase (decrease) in other received borrowings		950.648
Increase (decrease) of securities issued by the Bank	(3.525.928)	251.288
Shareholder contributions to paid-in capital	7.200.000	
Increase (decrease) of payables for financial leasing		
Net cash flows from financial activity	7.545.506	1.448.978
Effect of changes on foreign exchange rate on cash and cash equivalents	1.686	(16.229)
Net growth/(decrease) of cash and cash equivalents	(1.349.717)	611.007
Cash and cash equivalents at the beginning of the period	5.671.736	6.496.136
Cash and cash equivalents at the end of the period	4.322.019	7.107.143

Chairman of Management Board: E. Soghomonyan

Chief Accountant: A. Mkrtumyan

Date of approval: 14.10.12

**PUBLISHED STATEMENT
on Main Economic Standards (form 27)**

"Prometey Bank" LLC 44/2 Hanrapetutyán str., Yerevan
Date: from 01/07/2012-till 30/09/2012

Ratio	Actual value	Allowed figures set by the CBA	Number of breaches during the
Minimal size of paid-in capital	14.400.000	50,000	No breach
Minimal size of the total capital	21.941.059	5.000.000	No breach
N11 Minimal ratio of the total capital and risk-weighted assets	47.88%	12%	No breach
N21 Minimal ratio of the Bank's highly liquid assets and total assets	24.29%	15%	No breach
N22 Minimal ratio of the Bank's highly liquid assets and demand liabilities	186.89%	60%	No breach
N31 Maximal risk per borrower	17.57%	20%	No breach
N32 Maximal risk per large borrowers	43.70%	500%	No breach
N41 Maximal risk per Bank's affiliated party	3.83%	5%	No breach
N42 Maximal risk for Bank's total affiliated parties	5.87%	20%	No breach
Minimal mandatory reserves placed with the Central Bank of Armenia:			
AMD	x	8%	No breach
USD	x	12%	No breach
EUR	x	12%	No breach
Gross foreign currency position for all currencies	0.52%	10%	No breach
Gross foreign currency position for all currencies:			No breach
USD	0.43%	7%	No breach
EUR	0.01%	7%	No breach
RUB	0.01%	7%	No breach
	x	x	x

Chairman of Management Board: E. Soghomonyan
Chief Accountant: A. Mkrtumyan

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